

Nick Golding

Director



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Nick is an equity capital markets specialist and regularly acts for issuers, underwriters and investors in public and private market transactions. Nick has also assisted clients on a wide range of other matters including private mergers and acquisitions, shareholder arrangements, venture capital investments, commercial contracting, debt capital markets, restructures, and general contractual, governance and securities law advice.

Nick joined Clarendon Lawyers as director in July 2016. Before joining Clarendon Lawyers, Nick was a senior associate in the Herbert Smith Freehills capital markets team, where he was appointed senior associate in 2011. Nick was admitted to practise in 2006.

Nick has acted on a broad range of matters across a number of different industries and sectors. He has particular expertise acting for issuers and underwriters on mid-market initial public offers and secondary capital raisings, but has also been involved in some of the largest, most complex and innovative capital markets transactions in the Australian market.

Nick completed a four month secondment to Pact Group in 2010 and a six month secondment to Murray Goulburn in 2013.

A selection of some of Nick's recent matters includes:

- iflix Limited, ASEAN's leading subscription video on demand service, on its Series A round led by Sky (2016) and its convertible note round led by Philippine Long Distance Telephone Company (2015)
- Issuer's counsel on the following recent initial public offerings:
 - Integral Diagnostics
 - Mitula Group
 - SpeedCast International
 - Aconex
- Issuer's counsel on the roll up acquisitions and initial public offerings undertaken by iCar Asia and iBuy Group
- Murray Goulburn's initial public offering of units in the MG Unit Trust
- Ridgeback Capital Investments on its shareholder approved \$15 million share, warrant and convertible note investment into Prima BioMed
- Service Stream on its shareholder approved placement to Thorney Opportunities and subsequent fully underwritten rights issue by short form prospectus
- Regularly acting for issuers and underwriters on traditional and non-traditional entitlement offers, placements, share purchase plans and dividend reinvestment plans
- Acting on the scoping study phase of the Medibank privatisation
- Advising the private equity vendors on certain aspects of the IPOs of Asaleo Care and Estia
- Acting on the IPOs of Myer (2009), Royal Wolf (2011) and Alliance Aviation (2011) and on the issue of SGX-listed convertible notes by CFS Retail Property Trust (2011) and the issue of ASX-listed convertible notes by Healthscope Notes Limited (2010)

Nick holds Law and Arts degrees from the University of Western Australia.