

Nick Golding

Director



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Nick is an equity capital markets specialist and regularly acts for issuers, underwriters and investors in public and private market transactions. Nick also assists clients on a wide range of other matters including private mergers and acquisitions, shareholder arrangements, venture capital investments, commercial contracting, debt capital markets, restructures, and general contractual, governance and securities law advice.

Nick was voted by his peers as a “Leading” lawyer in the 2016 Doyle’s Guide of capital markets lawyers in Victoria, ranking him in the top seven capital markets lawyers in Melbourne.

Nick joined Clarendon Lawyers as director in July 2016. Before joining Clarendons, Nick was a senior associate in the Herbert Smith Freehills corporate team, where he was appointed senior associate in 2011.

Nick has acted on a broad range of matters across a number of different sectors. He has particular expertise acting for issuers and underwriters on mid-market initial public offerings and secondary capital raisings, but has also been involved in some of the largest, most complex and innovative capital markets transactions in the Australian market.

A selection of some of Nick’s recent matters includes:

- Genpact Limited’s (NYSE: G) acquisition of the assets of Fiserv Inc.’s Australian cheque processing business (2017);
- EVZ Limited’s placement, renounceable entitlement offer and debt to equity conversion (2017);
- Lithium Power International’s share placement, share purchase plan and option offer (2016) and share placement and option offer (2017), each of which required the issue of a prospectus;
- kikki.K’s Series A round to TDM Asset Management (2016);
- Underwriter’s counsel roles for Canaccord Genuity, Ord Minnett, Euroz Securities, Blue Ocean Equities and Wilsons Corporate Finance in 2016 and 2017 raising aggregate proceeds in excess of \$150 million;
- iflix Limited’s Series A round led by Sky plc (2016) and convertible note round led by Philippines Long Distance Telephone Company (2015);
- Issuer’s counsel on the following recent initial public offerings:
 - Integral Diagnostics (2015)
 - Mitula Group (2015)
 - SpeedCast International (2014)
 - Aconex (2014)
- Issuer’s counsel on the roll up acquisitions and initial public offerings undertaken by iCar Asia (2012) and iBuy Group (2013), and all subsequent secondary capital raisings by each company
- Murray Goulburn’s initial public offering of units in the MG Unit Trust (2015);
- Ridgeback Capital Investments on its shareholder approved \$15 million share, warrant and convertible note investment into Prima BioMed (2015);
- Service Stream on its shareholder approved placement to Thorney Opportunities and subsequent fully underwritten rights issue by short form prospectus (2014);
- Regularly acts for issuers and underwriters on traditional and non-traditional

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entitlement offers, placements, share purchase plans and dividend reinvestment plans;

- the scoping study phase of the Medibank privatisation;
- certain aspects of the IPOs of Asaleo Care and Estia (advising the private equity vendors); and
- the IPOs of Myer (2009), Royal Wolf (2011) and Alliance Aviation (2011) and the issue of SGX-listed convertible notes by CFS Retail Property Trust (2011) and the issue of ASX-listed convertible notes by Healthscope Notes Limited (2010).

Nick holds Law and Arts degrees from the University of Western Australia and was admitted to practice in 2006.